Non-GAAP Financial Measures (unaudited) · continued

The following tables reconcile our GAAP financial measures to our non-GAAP financial measures for the comparable three-month periods presented below.

(in millions, except percentages and per share data)

	Three Months Ended December 31, 2025					
	Operating Expenses	**Non-operating Income (Exp.)**	**Income Tax Provision**	**Effective Tax Rate**	**Net Income**	**Diluted EPS***
GAAP	$ 4,164	$ (54)	$ 1,081	17.4%	$ 5,853	$ 2.90
Amortization of acquired intangible assets	(8)	·	12		36	0.02
Acquisition and integration costs	(14)	·	4		10	0.01
Litigation provision	(708)	·	95		613	0.30
(Gains) losses on equity investments	·	41	(9)		32	0.02
Non-GAAP	$ 3,434	$ (13)	$ 1,183	18.4%	$ 6,544	$ 3.25

	Three Months Ended December 31, 2024					
	Operating Expenses	**Non-operating Income (Exp.)**	**Income Tax Provision**	**Effective Tax Rate**	**Net Income**	**Diluted EPS***
GAAP	$ 3,276	$ (34)	$ 1,081	17.5%	$ 5,119	$ 2.51
Amortization of acquired intangible assets	(8)	·	12		36	0.02
Acquisition and integration costs	(14)	·	4		10	0.01
Litigation provision	(708)	·	95		613	0.30
(Gains) losses on equity investments	·	41	(9)		32	0.02
Non-GAAP	$ 2,907	$ 7	$ 1,177	18.6%	$ 5,463	$ 2.75

* Determined by applying applicable tax rates.
(1) Figures in the table may not recalculate exactly due to rounding.