Non-GAAP Financial Measures (unaudited) · continued

The following tables reconcile our GAAP financial measures to our non-GAAP financial measures for each of the three most recent quarters presented below.

(in millions, except percentages and per share data)

	Three Months Ended September 30, 2025					
	Operating Expenses	Non-operating Income (Exp.)	Income Tax Provision	Effective Tax Rate	Net Income	Diluted EPS*
GAAP	$ 4,576	$ 75	$ 1,133	18.2%	$ 5,090	$ 2.51
Amortization of acquired intangible assets	(8)	·	12		36	0.02
Acquisition and integration costs	(14)	·	4		10	0.01
Litigation provision	(708)	·	95		613	0.30
(Gains) losses on equity investments	·	41	(9)		32	0.02
Non-GAAP	$ 3,840	$ 18	$ 1,240	18.9%	$ 5,792	$ 2.86

	Three Months Ended June 30, 2025					
	Operating Expenses	Non-operating Income (Exp.)	Income Tax Provision	Effective Tax Rate	Net Income	Diluted EPS*
GAAP	$ 3,995	$ 156	$ 1,061	16.8%	$ 5,272	$ 2.60
Amortization of acquired intangible assets	(8)	·	12		36	0.02
Acquisition and integration costs	(14)	·	4		10	0.01
Litigation provision	(708)	·	95		613	0.30
(Gains) losses on equity investments	·	41	(9)		32	0.02
Non-GAAP	$ 3,259	$ 99	$ 1,168	17.5%	$ 5,974	$ 2.95

	Three Months Ended March 31, 2025					
	Operating Expenses	Non-operating Income (Exp.)	Income Tax Provision	Effective Tax Rate	Net Income	Diluted EPS*
GAAP	$ 4,159	$ 3	$ 861	15.8%	$ 4,577	$ 2.26
Amortization of acquired intangible assets	(8)	·	12		36	0.02
Acquisition and integration costs	(14)	·	4		10	0.01
Litigation provision	(708)	·	95		613	0.30
(Gains) losses on equity investments	·	41	(9)		32	0.02
Non-GAAP	$ 3,423	$ (54)	$ 968	16.6%	$ 5,279	$ 2.61

* Determined by applying applicable tax rates.

(1) Figures in the table may not recalculate exactly due to rounding.