

NewPoint Financial Highlights

Income Statement (QTD)

Net interest income	(\$0.6)
Gain / (loss) on sales	16.5
Mortgage servicing rights	6.7
Mortgage servicing rights amortization, impairments & payoffs	(9.0)
Servicing and ancillary fees	12.3
Servicing interest on escrows	6.9
Other income	2.0
Total Revenues	\$34.8
Operating expenses	(34.4)
Taxes	0.3
Loan loss provision	2.1
GAAP net income (loss)	\$2.8
Mortgage servicing rights	(6.7)
Mortgage servicing rights amortization, impairments & payoffs	9.0
Fair value adjustments on equity investments	(0.7)
Other adjustments	1.2
Distributable Earnings	\$5.6

ROE

GAAP return on equity ⁽²⁾	2.7%
Distributable Earnings return on equity ⁽²⁾	5.5%

Volume	UPB	Count
Q1 2026 Total	\$646.3	27

Note: All numbers in millions.

1. Based on final purchase price of \$410 million.